

# MONTHLY SUMMARY

OF

## BUSINESS STATISTICS

(WITH SUPPLEMENT.)

No. 197, October 31, 1947.

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[Price .]

# NEW SOUTH WALES.

## SECTION A.—RAINFALL AND PRODUCTION.

### 1. RAINFALL—INDEX.

Index showing Weighted Average Ratio of Actual to Normal Rainfall.

(Average rainfall for each month = 100.)

Month.	Sheep Districts.					Wheat Districts.				Dairying Districts (Coastal only).			
	N.	C.	S.	W.	T.	N.	C.	S.	T.	N.	C.	S.	T.
1946.													
September ...	203	68	15	156	99	160	47	10	39	101	76	52	88
October ...	34	63	51	17	46	24	61	46	47	103	51	66	85
November ...	84	77	191	73	116	71	100	196	155	45	66	225	73
December ...	78	83	98	116	90	72	88	102	94	79	77	34	72
1947.													
January ...	77	21	8	7	31	51	27	8	18	190	75	31	140
February ...	271	271	176	462	261	263	257	175	207	198	242	160	204
March ...	142	82	151	178	132	100	83	165	136	126	70	39	101
April ...	81	59	96	45	76	58	76	95	85	127	113	186	131
May ...	62	88	41	51	61	61	83	43	56	78	101	32	79
June ...	32	38	61	41	44	38	32	63	53	8	56	76	29
July ...	64	135	155	157	122	80	142	171	152	8	17	17	11
August ...	136	94	100	178	117	129	82	96	97	61	35	146	65
September ...	148	168	119	175	147	140	139	126	131	82	48	34	67

N.—Northern; C.—Central; S.—Southern; W.—Western; T.—Total, all districts.

### 2. WOOL.

The total production of wool in New South Wales was 536,908,000 lb. in 1940-41; 547,000,000 lb. in 1941-42; 497,538,000 lb. in 1942-43; 537,410,000 lb. in 1943-44; 448,683,000 lb. in 1944-45; 431,549,000 lb. in 1945-46 and 432,621,000 lb. in 1946-47.

The Australian wool clips 1939-40 to 1945-46 were purchased by the British Government under war time contract. Auction sales were resumed in 1946 under agreement between United Kingdom, Australia, New Zealand and South Africa for joint disposal of accumulated stocks and safeguarding of prices of current clips.

Month.	Number of Bales Received into Store in Sydney.							
	During Month.				Total for Season to end of Month.			
	1944-45.	1945-46.	1946-47.	1947-48.	1944-45.	1945-46.	1946-47.	1947-48.
July ...	76,207	68,696	61,345	60,568	76,207	68,696	61,345	60,568
August ...	113,506	110,161	66,310	91,158	189,713	178,857	127,655	151,726
September ...	73,356	132,093	206,309	141,592	263,069	310,950	333,964	293,318
October ...	129,588	183,001	209,694		392,657	493,951	543,658	
November ...	166,656	174,501	128,416		559,313	668,452	672,074	
December ...	111,713	47,412	67,454		671,026	715,864	739,528	
January ...	101,888	44,883	22,200		772,914	760,747	761,728	
February ...	24,884	23,146	17,611		797,798	783,893	779,339	
March ...	23,799	28,966	23,087		821,597	812,859	802,426	
April ...	20,854	36,385	31,351		842,451	849,244	833,777	
May ...	34,419	40,424	52,392		876,870	889,668	886,169	
June ...	41,007	36,141	36,660		917,877	925,809	922,829	



## 3. WHEAT.

Production in New South Wales. Compiled from returns of wheatgrowers.

Season.	Area under Wheat.		Yield of Grain.	
	Total.	Harvested For Grain.	Total.	Average per Acre.
Average—1934-35	acres.	acres.	bushels.	bushels.
to 1943-44 ... ..	4,296,000	3,937,000	51,635,000	13·1
1942-43 ... ..	3,386,000	3,033,000	51,693,000	17·0
1943-44 ... ..	2,975,000	2,693,000	47,500,000	17·5
1944-45 ... ..	3,174,000	2,845,000	17,134,000	6·0
1945-46 ... ..	4,213,000	3,774,000	62,520,000	16·6
1946-47 ... ..	4,773,000	4,475,000	15,682,000	3·5
1947-48* ... ..	5,500,000	5,200,000	.....	.....

\*Preliminary Estimate.

## 4. BUTTER OUTPUT—N.S.W. FACTORIES.

Month.	Average, 1937-38 to 1939-40.	1943-44.	1944-45.	1945-46.	1946-47.	1947-48.
Thousand lb.						
July ... ..	5,061	3,313	2,462	3,286	2,641	3,004
August ... ..	5,361	3,279	3,065	4,008	2,758	2,833
September ... ..	7,093	4,933	5,397	5,007	3,254	4,020
October ... ..	10,107	8,626	8,483	7,557	4,446	.....
November ... ..	13,128	11,553	8,169	7,387	5,070	.....
December ... ..	13,471	13,079	7,532	8,820	6,372	.....
January ... ..	12,310	12,821	8,004	8,146	6,386	.....
February ... ..	11,816	10,184	6,769	8,146	7,384	.....
March ... ..	11,370	8,440	8,261	8,498	8,051	.....
April ... ..	10,044	5,165	5,811	6,185	5,741	.....
May ... ..	8,145	3,870	4,477	4,468	4,458	.....
June ... ..	6,024	2,594	3,287	2,772	3,824	.....
Year ... ..	113,930	87,857	71,722	74,280	60,385	.....
Three Months ended Sept.	17,515	11,525	10,924	12,301	8,653	9,857

## 5. COAL PRODUCTION† IN N.S.W.—Thousand Tons.

Source—Joint Coal Board.

Periods of Four Weeks.*	Last day of Period. (1947 dates.)	1942.	1943.	1944.	1945.	1946.	1947.
First... ..	18th Jan.	731	744	625	640	519	475
Second ... ..	15th Feb.	933	933	774	867	860	821
Third ... ..	15th Mar.	981	813	781	893	913	766
Fourth ... ..	12th April	886	843	782	755	859	816
Fifth ... ..	10th May	1,003	843	930	791	674	834
Sixth ... ..	7th June	965	907	866	914	906	834
Seventh ... ..	5th July	918	899	884	846	798	1,003
Eighth ... ..	2nd Aug.	953	905	884	914	846	990
Ninth ... ..	30th Aug.	1,028	938	880	778	911	997
Tenth ... ..	27th Sept.	984	868	970	842	975	1,018
Eleventh ... ..	25th Oct.	973	937	870	759	1,017	...
Twelfth ... ..	22nd Nov.	965	939	891	869	976	...
Thirteenth ... ..	20th Dec.	886	904	906	308	932	...
† Total—52 weeks ... ..		12,206	11,473	11,943	10,176	11,186	...
Output—"Open Cuts" incl. above... ..		56	60	180	523	756	...
Period of 40 weeks ended*—							
Northern District ... ..	3rd Oct.	6,358	5,921	5,604	5,412	5,634	5,758
Western District ... ..	2nd Oct.	1,263	1,123	1,253	1,297	1,287	1,395
Southern District* ... ..	30th Sept.	1,761	1,649	1,519	1,531	1,340	1,401
Total (40 weeks) ... ..	29th Sept.	9,382	8,693	8,376	8,240	8,261	8,554
Output—"Open Cuts" incl. above... ..	27th Sept.	...	40	109	397	525	697

\* The Four-weekly Periods in Southern District end a week later than in other districts.

† Production as recorded by Mines Department was 11,196,000 tons in 1939, 9,550,000 in 1940, 11,766,000 in 1941.

## BUILDING INDUSTRY.

## 6. SUMMARY OF PRIVATE BUILDING PERMITS.\*

Value of permits to erect new buildings and additions (compiled from returns of Municipal and certain Shire Councils). Government buildings are excluded.

Period.	City of Sydney—New Buildings and Alterations and Additions.	Suburbs of Sydney.			Total—Sydney and Suburbs.		
		New Buildings.		Alterations and Additions.	New Buildings.	Alterations and Additions.	Total.
		No. of Permits.	Value.				
Monthly Average	£		£	£	£	£	£
1938	284,132	621	748,064	137,989	974,836	195,349	1,170,185
1939	157,127	581	744,532	116,630	848,963	169,326	1,018,289
1940	127,851	567	735,057	113,612	788,668	187,852	976,520
1941	46,002	632	745,228	112,720	757,943	146,007	903,950
1942	22,580	30	45,880	52,010	51,343	69,127	120,470
1943	20,704	15	19,677	73,006	21,311	92,076	113,387
1944	27,671	35	35,511	70,395	35,553	98,024	133,577
1945	22,019	331	336,445	80,812	338,842	100,434	439,276
1946	101,100	780	1,191,938	212,811	1,200,643	305,206	1,505,849
Month—							
1946—Sept.	244,060	806	1,395,090	247,998	1,397,090	490,058	1,887,148
1947—Aug.	73,214	876	1,555,600	110,334	1,581,100	158,048	1,739,148
Sept.	47,584	866	1,633,380	270,066	1,657,380	293,650	1,951,030
Nine Months (Jan.—Sept.)							
1946	864,533	7,193	9,988,168	1,877,094	10,072,723	2,657,072	12,729,795
1947	944,247	7,388	12,588,875	2,286,485	12,928,648	2,890,959	15,819,607

Quarter.	129 Industrial and Rural Towns.			Seven Shires.			Total, New South Wales: New Buildings, Alterations and Additions.*
	New Buildings.		Alterations and Additions.	New Buildings.		Alterations and Additions.	
	No. of Permits.	Value.		No. of Permits.	Value.		
Quarterly Average—		£	£		£	£	£
1938	1,277	1,074,724	245,066	324	200,866	61,786	5,092,997
1939	1,126	849,892	215,389	359	246,018	29,242	4,395,406
1940	850	752,163	183,881	363	250,096	35,659	4,151,369
1941	863	691,258	164,264	399	306,332	27,634	3,901,338
1942	206	144,982	58,542	98	54,724	11,511	631,168
1943	76	36,401	62,239	39	15,162	13,295	467,257
1944	109	59,601	87,067	86	45,133	25,550	618,083
1945	592	473,569	129,554	611	503,434	50,867	2,475,251
1946	1,496	1,599,803	312,566	1,198	1,347,792	116,450	7,894,158
June Quarter—							
1946	1,501	1,587,274	314,521	1,309	1,444,289	132,426	7,386,845
1947	1,800	2,158,099	318,025	1,266	1,676,028	98,901	9,417,470
Six Months (Jan.—June)							
1946	2,702	2,676,065	546,816	2,370	2,523,513	230,097	13,192,174
1947	3,549	4,129,143	686,197	2,375	3,081,914	189,921	18,448,930

\* Metropolis, 7 adjacent shires and 129 industrial and rural towns; other areas not recorded.

## BUILDING INDUSTRY.

## 7. CLASSES OF PRIVATE BUILDING PERMITS.

The value of principal classes of buildings for which permits were issued by local councils in Sydney and Suburbs, 7 adjacent Shires and 129 Industrial and Rural Towns is shown below :—

Period.	Value of New Buildings and Alterations and Additions. (Permits issued.)							
	Houses.			Flats. (a)	Factories.	Shops (b)	Other (Offices, Hotels, Hospitals, etc.).	Total.
	New.		Alterations and Additions.					
	Brick.	Wood, Fibro, etc.						
	£	£	£	£	£	£	£	£
Sydney and Suburbs.								
Monthly Average—								
1939 ... ..	345,374	71,850	42,004	231,830	106,124	42,943	178,164	1,018,289
1944 ... ..	2,639	11,642	12,397	1,094	85,433	1,459	18,913	133,577
1945 ... ..	149,698	160,728	31,025	3,680	61,641	4,775	27,729	439,276
1946 ... ..	555,620	386,772	61,356	52,758	303,006	48,180	98,157	1,505,849
Month—								
1946—Sept....	614,965	359,425	71,807	142,793	275,989	222,173	199,996	1,887,148
1947—Aug....	929,605	411,650	62,272	105,975	115,066	21,838	92,742	1,739,148
Sept....	882,671	416,908	70,970	145,959	308,941	20,964	104,617	1,951,030
Nine Months— (Jan.—Sept.)—								
1946... ..	4,885,328	3,661,963	546,057	368,690	2,035,068	382,351	850,338	12,729,795
1947... ..	6,952,536	3,458,108	610,458	876,439	2,560,386	287,856	1,073,824	15,819,607
129 Industrial and Rural Towns.								
Quarterly Average—								
1939 ... ..	165,886	439,089	79,029	36,997	28,847	92,367	223,066	1,065,281
1944 ... ..	2,334	31,353	27,230	1,755	41,784	4,868	37,338	146,668
1945 ... ..	69,320	345,649	64,606	2,749	53,182	13,512	53,905	603,123
1946 ... ..	315,060	997,873	134,694	28,043	130,775	85,697	220,227	1,912,369
June Quarter—								
1946 ... ..	306,754	982,533	127,138	50,785	137,977	87,887	208,721	1,901,795
1947 ... ..	479,064	1,355,476	181,072	44,463	103,161	121,584	191,304	2,476,124
Six Months— (Jan.—June)—								
1946 ... ..	487,846	1,760,982	244,763	59,507	256,381	132,894	280,508	3,222,881
1947 ... ..	952,706	2,562,253	324,217	68,827	265,840	271,747	369,750	4,815,340
7 Shires Adjacent to the Metropolis.								
Quarterly Average—								
1939 ... ..	97,086	117,190	19,726	6,930	1,170	7,348	25,810	275,260
1944 ... ..	3,774	35,555	11,963	5	8,158	783	10,445	70,683
1945 ... ..	110,370	388,520	35,281	925	3,831	1,793	13,581	554,301
1946 ... ..	409,227	891,154	64,908	11,000	13,278	33,019	41,656	1,464,242
June Quarter—								
1946 ... ..	429,723	979,581	58,000	7,600	3,923	40,125	57,763	1,576,715
1947 ... ..	638,275	929,601	79,292	24,650	22,665	37,293	43,153	1,774,929
Six Months— (Jan.—June)—								
1946... ..	672,396	1,804,222	112,331	11,775	17,093	51,094	84,699	2,753,610
1947... ..	1,168,272	1,744,743	156,306	26,440	51,050	59,396	65,628	3,271,835

(a) Includes conversions to flats.

(b) Includes shops with dwellings attached.

## 8. GOVERNMENT BUILDING.

The following are particulars of Government building (Commonwealth, State and Public authorities) additional to private building to which tables 6 and 7 relate. Values included in respect of the State Housing Scheme relate to buildings actually commenced; for other Government building the values refer to contracts let and day labour jobs authorised :—

Area.	Value of New Buildings and Additions (Governmental).					
	Month of September.			Nine Months Ended 30th September.		
	1945.	1946.	1947.	1945.	1946.	1947.
	£	£	£	£	£	£
Sydney and Suburbs	467,581	273,024	456,972	2,569,495	2,843,028	3,439,068
Remainder of State...	143,576	284,957	356,752	1,208,235	2,036,161	2,211,646
Total, N.S. Wales ...	611,157	557,981	813,724	3,777,730	4,879,189	5,650,714

## SECTION B.—TRADE.

## 9. WHOLESALE TRADE.

Approximate Amount of Sales (N.S.W.) by Traders Registered under Sales Tax Acts.  
Total Taxable and Exempt Goods.

Period.	1939.	1940.	1941.	1942.	1943.	1944.	1945.	1946.	1947.
Million £.									
Year.	200'29	202'79	229'03	238'65	240'54	251'40	251'74	299'76	...
January ...	13'24	16'33	15'83	18'69	17'18	18'01	18'62	17'62	21'70
February ...	16'54	14'64	17'48	19'39	21'60	20'48	21'48	21'72	26'28
March ...	15'78	16'97	17'40	19'53	19'44	18'00	21'75	22'33	24'22
April ...	15'79	17'88	19'06	19'19	21'88	21'68	20'81	26'88	27'33
May ...	17'46	14'85	18'75	20'72	19'56	21'45	22'24	25'21	30'33
June ...	14'88	17'07	21'76	18'93	20'91	20'67	19'40	23'58	27'98
July ...	15'28	16'74	17'63	19'17	19'81	20'87	22'01	25'74	27'82
August ...	16'81	17'17	20'41	20'86	18'75	23'82	20'22	28'74	32'11
September ...	19'44	17'48	21'60	19'59	19'93	21'46	23'72	28'97	...
October ...	19'22	18'50	18'25	22'06	20'80	21'82	22'36	26'56	...
November ...	17'53	18'13	20'58	19'54	21'07	20'30	39'13	24'65	...
December...	18'32	17'03	20'28	20'98	19'61	22'84		27'76	...

## 10. RETAIL TRADE.

Returns collected by the Retail Traders' Association Research Bureau in conjunction with the Commonwealth Bank from the principal Sydney stores indicate the following increases or decreases per cent. for periods shown below compared with corresponding periods of previous year:—

Period.	Number of Business Days in Period.		Net Sales (Value).	Value of Stock.	Wages and Salaries Paid.	Number of Employees.	Three Monthly Moving Average ended month shown.	
	Previous Year.	Current Year.					Net Sales (Value).	Wages and Salaries Paid.
Percentage increase + or decrease —								
Year.								
1938 ...	303	303	+ 4'8	+ 5'2	+ 11'6	+ 5'0		
1939 ...	303	303	+ 2'4	+ 2'0	+ 2'6	+ 0'9		
1940 ...	303	305	+ 6'3	+ 17'0	+ 4'0	+ 1'9		
1941 ...	305	304	+ 14'6	+ 8'0	+ 9'0	+ 4'0		
1942 ...	304	303	— 5'3	+ 9'2	— 5'1	— 8'4		
1943 ...	303	306	— 11'3	— 6'8	— 9'7	— 17'6		
1944 ...	306	302	+ 3'2	— 0'2	+ 4'6	+ 1'4		
1945 ...	302	301	+ 15'8	+ 11'1	+ 6'7	+ 5'0		
1946 ...	301	302	+ 32'2	+ 3'8	+ 28'0	+ 20'0		
1946.								
August ...	25	27	+ 45'4	+ 7'9	+ 31'9	+ 23'4	+ 26'9	+ 31'6
September ...	25	25	+ 31'6	+ 11'6	+ 35'9	+ 21'8	+ 34'6	+ 33'5
October ...	26	26	+ 28'0	+ 21'3	+ 23'4	+ 19'2	+ 34'8	+ 30'2
November ...	26	26	+ 14'2	+ 28'6	+ 28'7	+ 21'7	+ 23'8	+ 29'1
December ...	23	24	+ 33'0	+ 37'9	+ 31'4	+ 17'2	+ 25'0	+ 28'0
1947.								
January ...	25	25	+ 16'7	+ 39'4	+ 34'6	+ 19'7	+ 21'9	+ 31'5
February ...	24	24	+ 11'9	+ 38'8	+ 28'0	+ 12'3	+ 22'2	+ 31'4
March ...	26	26	+ 15'7	+ 37'6	+ 29'3	+ 11'9	+ 14'9	+ 30'6
April ...	22	22	+ 12'8	+ 38'6	+ 19'7	+ 9'6	+ 13'6	+ 25'5
May ...	27	27	+ 9'8	+ 40'6	+ 19'4	+ 8'0	+ 12'7	+ 22'7
June ...	23	24	+ 38'2	+ 34'8	+ 15'8	+ 7'7	+ 19'0	+ 18'3
July ...	27	27	+ 12'0	+ 29'2	+ 20'1	+ 8'1	+ 19'0	+ 18'5
August ...	27	26	+ 16'9	+ 33'4	+ 14'0	+ 6'6	+ 21'8	+ 16'6

Further particulars of monthly employment in retail trade are shown in Table 27.



## SECTION C.—TRANSPORT AND TRAFFIC.

## 11. RAILWAYS.

## NEW SOUTH WALES RAILWAYS REVENUE AND BUSINESS.

The financial results of operations were:—

	Month of September.			Three Months ended 30th September.		
	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.
	£	£	£	£	£	£
1945 ...	2,605,975	1,894,387	710,688	7,968,549	5,979,503	1,989,046
1946 ...	2,533,435	2,001,451	531,984	7,627,745	6,087,176	1,540,569
1947 ...	3,054,290	2,455,289	599,001	8,388,661	7,194,421	1,194,240

\* Excluding capital charges, viz., interest, exchange, sinking fund, etc., which amounted to £6,857,000 in year 1946-47.

† Excluding Government contribution £800,000 annually for developmental lines.

	Month of September.		Three Months ended 30th September.	
	Tonnage of Goods (exc. Livestock.)	Passenger Journeys.	Tonnage of Goods (exc. Livestock.)	Passenger Journeys.
	thousands.	thousands.	thousands.	thousands.
1945 ...	1,302	21,383	4,198	65,420
1946 ...	1,432	22,270	4,348	64,577
1947 ...	1,499	22,444	4,538	65,472

Railway passenger fares and freight rates were increased from 13th August, 1947.

## 12. TRAMWAYS AND OMNIBUSES.

## SERVICES OPERATED BY THE DEPARTMENT OF ROAD TRANSPORT, NEW SOUTH WALES.

PERIOD.	SYDNEY AND SUBURBS.			NEWCASTLE AND SUBURBS.		
	Earnings.	Excess of Earnings over Working Expenses.*	Passengers carried.†	Earnings.	Excess of Earnings over Working Expenses.*	Passengers carried.
	£	£	thousands.	£	£	thousands.
Month of September—						
1945 ...	431,100	5,000	40,300	45,000	(-) 1,000	3,800
1946 ...	454,400	(-) 6,800	40,400	47,900	(-) 1,000	3,600
1947 ...	569,800	40,500	34,600	63,500	1,300	3,700
Three months ended 30th September—						
1945 ...	1,322,700	23,700	123,700	138,700	7,600	11,600
1946 ...	1,358,600	(-) 22,500	120,600	144,300	(-) 3,100	10,700
1947 ...	1,704,600	76,000	107,300	180,000	1,800	10,500

\* Exclusive of Sinking Fund, Interest on Loan Capital, Exchange and Depreciation (Sydney and Newcastle), which amounted to £479,010 in year 1946-47.      † Monthly totals are approximate.

† Exclusive of Sydney Harbour Bridge passengers whose journey did not extend beyond the Bridge Section.

Adult fares on tramways and Government omnibuses were increased by one penny per journey from 1st July, 1947.



## NEW SOUTH WALES.

## 13. MOTOR VEHICLES.

## NUMBER OF REGISTERED MOTOR VEHICLES (N.S.W.) AS AT VARIOUS DATES.

(Exclusive of Vehicles of Defence Services.)

Class.	1939.	1942.	1945.	1946.	1947.			
	31st August.	30th June.*	31st August.	30th September.	31st March.	31st July.	31st August.	30th September.
Cars ... ..	216,633	189,916	185,665	192,466	197,156	199,934	200,912	202,10
Lorries, Utilities and Vans ...	77,639	71,248	84,257	101,886	110,004	114,884	116,086	117,523
Tractors† ...	1,102	1,366	1,787	2,143	2,261	2,434	2,487	2,552
Cycles—Solo ...	17,111	10,538	12,319	16,625	18,805	19,461	19,721	19,977
Cycles—Side-car ...	6,884	4,785	4,076	5,142	5,717	5,907	5,938	6,020
Omnibuses‡ ...	794	890	1,039	1,079	1,125	1,190	1,220	1,255
Taxi-cabs‡ ...	1,331	1,352	1,351	1,358	1,390	1,444	1,459	1,491
Traders' Plates ...	1,187	708	662	974	1,118	1,183	1,216	1,245
Trailers ...	6,538	6,965	9,187	11,566	14,019	14,889	15,442	15,748
Total ...	329,219	267,768	300,343	333,239	351,595	361,326	364,481	367,912

## MONTHLY REGISTRATIONS OF NEW VEHICLES IN NEW SOUTH WALES.

(Ex-Service Vehicles are not included.)

Period.	Number of New Vehicles Registered.							
	Cars.	Lorries, Utilities and Vans.	Tractors. †	Cycles.	Omnibuses. ‡	Taxi-cabs. ‡	Trailers.	Total.
Monthly Average—								
1937-1939 ...	1,748	721	15	191	12	47	99	2,833
1942-1945 ...	36	179	13	13	4	2	73	320
1946 ...	320	404	25	170	4	...	204	1,127
Month—								
1946-September ...	555	466	23	236	6	...	172	1,458
1947-January ...	581	321	13	237	3	...	428	1,583
February ...	772	408	19	295	9	...	208	1,711
March ...	757	445	23	251	12	1	190	1,679
April ...	775	484	29	204	8	...	226	1,726
May ...	815	513	27	246	20	...	186	1,807
June ...	859	581	16	188	22	6	138	1,810
July ...	1,232	750	33	191	22	7	160	2,395
August ...	1,104	691	27	234	35	11	164	2,266
September.	1,320	873	39	213	40	11	242	2,738

\* Lowest wartime cars; lowest lorries and vans (70,724) in October, 1942.

† Excluding tractors used on farms only.

‡ Metropolitan and Newcastle Districts.

## 14. WIRELESS LICENSES.

## BROADCAST LISTENERS' LICENSES IN FORCE IN N.S.W.

End of Month.	1939.	1944.	1945.	1946.	1947.
	No.	No.	No.	No.	No.
January ...	423,649	556,775	564,184	570,080	608,306
February ...	427,211	561,066	563,702	570,952	606,880
March ...	427,964	560,665	563,791	573,205	616,114
April ...	428,848	561,638	567,295	576,218	618,385
May ...	431,149	563,277	571,616	575,144	663,518
June ...	433,029	560,032	572,697	575,864	679,505
July ...	433,972	559,106	573,078	580,747	686,633
August ...	431,029	562,063	572,893	583,172	691,944
September ...	432,795	563,425	568,280	585,985	698,312
October ...	435,573	561,504	571,656	588,321	.....
November ...	440,335	562,093	573,637	591,001	.....
December ...	441,934	560,717	571,790	598,643	.....

## SECTION D.—FINANCIAL.

## 15. COMMONWEALTH GOVERNMENT—REVENUE AND EXPENDITURE.

THREE MONTHS ENDED SEPTEMBER.

Revenue.	1946.	1947.	Expenditure.	1946.	1947.
Taxes—	million £.		Social Services*—	million £.	
Customs and Excise ...	23'84	29'62	Invalid, Age Pensions ...	7'20	8'76
Sales ... ..	10'04	8'24	Widows' Pensions ...	0'73	0'96
Income ... ..	43'84	47'36	Child Endowment ...	4'33	4'58
Payroll ... ..	3'30	3'81	Other ... ..	2'29	2'23
Estate ... ..	1'01	1'01	Payments to States ...	6'27	4'81
Entertainments ...	1'24	1'23	Tax Reimbursed to States	7'87	7'85
Other ... ..	0'42	0'45	Post Office ... ..	5'04	6'50
Total Taxes ... ..	83'69	91'72	Other ... ..	15'03	20'22
Post Office ... ..	7'23	7'76	Defence and Post War ...	56'02	36'39
Other ... ..	2'46	6'36			
Total Revenue ...	93'38	105'84	Total Expenditure ...	104'78	92'30

\* Actual Expenditure from National Welfare Fund.

Expenditure on Works from Loan Fund (not included above) in the three months ended September consisted of advances to States for Housing, viz., £3,280,000 in 1946, and £2,920,000 in 1947.

## 16. N.S.W. GOVERNMENT—REVENUE AND EXPENDITURE.

THREE MONTHS ENDED SEPTEMBER.

Revenue.	1946.	1947.	Expenditure.	1946.	1947.
From Commonwealth—	£000	£000	Interest, Exchange and Sink-	£000	£000
Towards Interest ...	729	729	ing Fund ... ..	3,734	3,857
Reimbursement of Taxes...	3,295	3,299	Less—Recoups from other		
Hospital Benefits ...	282	270	Activities ... ..	199	270
Stamp and Probate Duty ...	1,338	1,661	Net Debt Charges ...	3,535	3,587
Other Taxes ... ..	476	641	Other than Debt Charges—		
Land ... ..	307	326	Governmental ... ..	5,889	6,571
Services ... ..	352	449	Business Undertakings ...	7,835	9,342
Other ... ..	1,175	1,017			
Total Governmental	7,954	8,392			
Business Undertakings ...	9,600	10,416			
Total Revenue ...	17,554	18,808	Total Expenditure ...	17,259	19,500

Loan expenditure on works and services during the three months ended September was gross £2,950,000 and net (i.e. gross less repayments to loan account) £2,907,000 in 1947, compared with gross £1,022,000 and net £979,000 in 1946.

Receipts and expenditure of the Road Transport and Traffic Fund are not included in this statement.

## 17. NINE TRADING BANKS—DEPOSITS AND ASSETS IN AUSTRALIA.

Deposits and assets in *Australia* of the nine banks which transact most of the private banking business in N.S.W. are shown below; the amounts are monthly averages of weekly figures.

Month.	Deposits.	Cash Items.*	Treasury Bills.	Government and Municipal Securities.	Special Deposits with Commonwealth Bank.	Advances.
million £.						
1939—June ...	318·4	28·6	23·9	22·1	.....	291·7
1940 " ...	345·4	31·1	38·3	43·7	.....	289·9
1941 " ...	360·0	33·3	36·1	61·9	.....	283·7
1942 " ...	387·9	40·4	39·6	56·3	36·4	268·3
1943 " ...	453·5	33·4	50·8	75·7	102·9	246·0
1944 " ...	534·5	38·0	55·4	89·1	182·8	221·8
1945 " ...	582·5	36·5	46·5	104·3	241·8	207·9
1946 " ...	627·1	32·3	40·0	122·7	258·5	224·3
1947 " ...	648·3	34·4	13·8	80·6	275·4	289·7
1946—						
June ...	627·1	32·3	40·0	122·7	258·5	224·3
July ...	613·1	32·3	21·1	117·1	255·5	236·2
August ...	616·5	37·0	23·1	112·8	252·1	238·4
September...	622·0	36·7	27·0	109·9	251·3	243·6
1947—						
June ...	648·3	34·4	13·8	80·6	275·4	289·7
July ...	632·5	36·2	10·7	77·9	253·2	302·8
August ...	628·7	41·2	11·2	76·2	239·5	308·3
September...	638·9	46·2	14·1	75·6	236·3	315·8

\* Excluding London Funds.

## 18. ALL TRADING BANKS—DEPOSITS AND ADVANCES.

There are 14 trading banks in N.S.W., viz., 9 to which Table 17 relates, the Commonwealth Bank (General Division), Rural Bank and 3 oversea banks; four other banks operate in Australia but not in N.S.W.

Month.	New South Wales* (14 banks).				Australia* (18 banks).			
	Deposits.			Advances.	Deposits.			Advances.
	Non-Government.		Total, including Govt.		Non-Government.		Total, including Govt.	
	Fixed.	Current.			Fixed.	Current.		
million £.								
1945—September ...	79·7	173·4	255·7	104·8	220·2	413·4	644·0	239·0
1946—September ...	76·3	200·5	279·6	126·0	206·4	475·9	694·0	285·6
1947—April ...	73·9	215·3	291·6	140·9	201·0	523·2	735·9	324·0
May ...	73·0	213·2	289·1	142·9	199·7	517·3	729·8	331·7
June ...	71·5	212·5	286·8	144·8	199·0	511·5	722·7	336·0
July ...	71·9	203·2	278·5	150·5	198·9	493·7	704·8	350·2
August ...	72·4	202·9	277·5	152·7	199·7	490·0	699·5	356·4
September ...	72·8	207·2	283·1	157·1	200·2	500·2	710·0	362·9

\* Comparable figures not available prior to September, 1945. Movements in deposits and advances since 1939 are illustrated by *monthly averages in Australia* of nine trading banks shown in Table 17, and by *quarterly averages in New South Wales* of these banks as shown below:—

September Quarter.	Deposits.		Advances.	September Quarter.	Deposits.		Advances.
	Non-Government.	Total, including Government.			Non-Government.	Total, including Government.	
million £.							
1939 ...	113·6	114·9	122·5	1943	169·1	172·3	93·5
1940 ...	126·1	128·1	117·6	1944	200·9	203·6	85·1
1941 ...	134·4	137·3	113·7	1945	217·8	219·8	85·9
1942 ...	142·1	145·3	106·9				

## 19. SAVINGS BANK DEPOSITS (NEW SOUTH WALES).†

As at June 30th.	Amount of Deposits.†	End of Month.	Amount of Deposits.			
			1939.	1945.	1946.	1947.
	£000		£000	£000	£000	£000
1936 ...	80,000	January ...	86,824	181,801	224,705	230,924
1937 ...	81,952	February ...	86,591	184,725	228,711	230,544
1938 ...	86,016	March ...	86,269	187,894	230,420	229,665
1939 ...	87,474	April ...	86,222	189,566	230,920	229,328
1940 ...	82,111	May ...	86,097	192,884	232,221	228,549
1941 ...	87,750	June† ...	87,474	198,203	236,242	231,368
1942 ...	94,538	July ...	87,201	200,932	237,305	231,530
1943 ...	122,405	August ...	86,957	204,794	236,985	231,070
1944 ...	162,867	September ...	86,557	207,520	235,806	232,654
1945 ...	198,203	October ...	86,751	209,906	234,804	...
1946 ...	236,242	November ...	86,684	214,806	233,006	...
1947 ...	231,368	December ...	86,581	219,560	231,311	...

† Including accrued interest.

‡ Amount at credit of depositors' accounts.

SAVINGS CERTIFICATES: The net amount received from sales of certificates, less re-purchases, in New South Wales was £23,552,919 at 30th September, 1947, including £1,264,567 net receipts in September.

## 20. INTER-BANK CLEARINGS (SYDNEY).

(Value of cheques drawn on a Bank other than the Bank in which they were Deposited.)

Month.	1939.	1942.	1943.	1944.	1945.	1946.	1947.	1939.	1942.	1943.	1944.	1945.	1946.	1947.
	Amount—Million £							Index Numbers.						
January ...	66.5	92.0	106.7	107.5	114.2	120.1	142.3	98	123	136	150	152	154	196
February ...	75.5	97.1	105.7	121.2	114.1	131.8	150.2	96	123	139	147	149	157	194
March ...	80.5	102.6	123.4	130.1	123.4	144.1	170.0	93	119	138	146	145	164	193
April ...	70.7	95.4	125.3	108.4	126.2	138.9	181.8	98	125	150	150	154	176	218
May ...	82.0	98.9	123.0	143.5	132.6	156.7	186.4	100	125	155	158	160	184	229
June ...	80.3	116.6	132.6	140.1	136.0	159.2	176.9	101	133	163	166	169	195	236
July ...	71.2	99.7	114.3	122.9	129.7	174.9	183.5	98	130	155	168	167	206	229
August ...	74.9	99.0	122.7	127.4	121.0	157.3	162.4	99	135	160	169	168	214	227
September ...	74.9	105.6	116.5	120.9	123.4	159.4	177.0	99	134	155	163	166	217	232
October ...	78.0	115.0	115.5	123.7	140.4	182.2	...	100	138	152	159	166	216	...
November ...	86.1	105.0	129.3	126.3	129.7	164.1	...	102	135	149	153	164	211	...
December ...	91.7	121.6	127.3	127.6	121.7	165.6	...	106	136	150	152	159	208	...
Year ...	932.3	1248.5	1442.3	1499.6	1512.4	1854.3	...	100	131	151	156	160	196	...

The index may be regarded as an approximate measure of changes in the volume of business transactions settled by cheques provided it is considered in conjunction with changes in price levels. It represents the ratio of each month's clearings to the average for the month concerned during the five years 1926-1930. This average is represented by 100 each month. Seasonal fluctuations have thus been eliminated. Casual fluctuations in monthly index numbers have been smoothed out by taking a three months' moving average, that is, the index shown above for each month is the average of the actual index of that month and the preceding two months. It may be compared vertically or horizontally.

The index is adjusted to eliminate the effects of Treasury Bill and other special transactions on behalf of Governments and the effects of bank amalgamations. No adjustment has been made for normal growth or change of price levels. The amounts of clearings shown are the recorded totals less Treasury Bill transactions only.



## 21. LIFE ASSURANCE—NEW POLICIES ISSUED (N.S.W.).

(Exclusive of Annuities.)

Period.	Ordinary Department.		Industrial Department.		Total Sum Assured.
	No. of Policies.	Sum Assured.	No. of Policies.	Sum Assured.	
Year 1939 ... ..	50,520	£ 18,179,537	156,787	£ 7,539,660	£ 25,719,197
1944 ... ..	51,278	21,037,984	110,560	7,062,191	28,100,175
1945 ... ..	53,927	23,998,758	109,862	7,512,997	31,511,755
1946 ... ..	81,677	38,077,853	128,266	9,803,114	47,880,967
1947*—Jan. to Aug.	58,332	25,411,114	74,008	6,616,180	32,027,294
Mar. ... ..	6,878	3,063,470	7,617	635,721	3,699,191
April ... ..	6,597	2,813,953	5,564	503,433	3,317,386
May ... ..	7,758	3,205,823	10,369	952,908	4,158,731
June ... ..	8,209	3,660,030	12,766	1,161,199	4,821,229
July ... ..	8,762	4,003,440	10,880	1,004,592	5,008,032
August ... ..	8,953	4,183,290	10,197	942,358	5,125,648

\* The Government Insurance Office of N.S.W. is not included.

## 22. NEW LOANS GRANTED BY LIFE ASSURANCE COMPANIES (N.S.W.).

(Exclusive of advances of premiums.)

Period.	On Mortgage of Real Estate.	On Companies' Policies.	Other.	Total.
1947—Jan. to Aug.	£ 1,724,172	£ 522,376	£ 872,850	£ 3,119,398
Mar. ... ..	170,529	61,529	87,832	319,890
April ... ..	197,192	60,121	243,211	500,524
May ... ..	232,558	77,416	111,645	421,619
June ... ..	222,232	71,075	100,792	394,099
July ... ..	265,631	76,755	98,451	440,837
August ... ..	233,242	63,634	97,611	394,487

The Government Insurance Office of N.S.W. is not included.

## 23. STOCK EXCHANGE INDEX (SYDNEY).

The following index of the values of the principal Company shares on Sydney Stock Exchange embraces the ordinary shares of companies (excluding banking companies) whose business is conducted wholly or largely in New South Wales.

The prices of individual shares are unweighted, and each group average is the mean of the average monthly prices per £ of paid-up capital. The aggregate index is the average for the whole of the shares included in the groups with the addition of 24 miscellaneous shares. There is no base period as the index represents the ratio per cent. of the average prices of ordinary shares to their par values, adjustment being made where capital is written off or bonus shares are issued.

Month.	<sup>23</sup> Manufacturing and Distributing Companies.	<sup>10</sup> Retail Companies.	<sup>8</sup> Public Utility Companies.	<sup>5</sup> Pastoral and Finance Companies.	<sup>5</sup> Insurance Companies.	Total* Companies 75.	<sup>34</sup> Active Shares included in foregoing.
1929—April	179·3	183·8	129·4	174·1	243·5	174·4	172·6
1931—Sept.	72·3	60·2	87·9	75·2	121·3	74·4	77·2
1937—Mar.	213·8	203·8	181·0	169·2	281·2	190·4	200·5
1945—Sept.	242·7	207·8	170·8	146·7	264·6	195·8	210·3
1946—Oct.	289·0	251·9	196·4	159·4	322·5	229·3	245·6
1947—Jan.	307·8	289·0	202·9	165·5	343·8	243·8	259·6
Feb.	313·0	298·9	195·0	160·3	360·3	246·4	260·4
Mar.	323·2	310·8	194·3	166·4	380·1	252·9	266·7
April	325·4	313·6	194·7	168·3	385·5	254·9	269·9
May	329·2	314·8	196·9	172·6	391·7	257·1	272·4
June	330·4	318·1	194·9	171·0	401·0	258·1	272·1
July	327·8	315·1	194·5	167·7	408·8	257·0	270·4
Aug.	325·0	304·9	190·4	164·6	406·8	252·6	264·1
Sept.	332·1†	306·4	187·9	168·8	399·6	253·5	264·5
Oct.	341·2	311·6	188·1	173·9	399·1	258·8	270·9

\* Including 24 Miscellaneous Companies.    § The highest point of the index (75 Companies) prior to the slump was reached in April, 1929; the lowest point was in September, 1931. The highest point of the pre-war period was in March, 1937.

† Revised.



## 24. INTEREST RATES PER CENT. (N.S.W.).

Period.	Private First Mortgages Registered. Weighted Average Rate of Interest.*		Yield on Commonwealth Government Securities†—subject to Commonwealth Income Tax—			
			Not exceeding Rates in force in 1930.		At Current Rates.	
	Urban Securities.	Rural Securities.	Short- dated.	Medium- dated.	Short- dated, 2 years.	Long- dated, 12 years.
Average for year—			Under 5 years.	5 to 10 years.		
1938 ... ..	5'4	5'0	3'38	3'71	...	...
1939 ... ..	5'6	5'2	3'84	3'87	...	...
1940 ... ..	5'6	5'1	3'14	3'25	...	...
1941 ... ..	5'5	4'9	2'45	2'95	...	...
1941 ... ..	5'5	4'9	2 years.	7 years.		
1942 ... ..	5'4	4'9	2'42	2'87	2'47	3'23
1943 ... ..	5'0	4'7	2'39	2'89	2'45	3'24
1944 ... ..	5'0	4'4	2'43	2'72	2'48	3'23
1945 ... ..	4'8	4'4	2'30	2'60	2'45	3'24
1946 ... ..	4'5	4'3	2'27	2'57	2'47	3'25
Months—			1'99	2'64	1'90	3'24
1946—September ...	4'4	4'3	1'94	2'51	1'88	3'25
December ...	4'5	4'4	2'01	2'77	1'96	3'21
1947—March ...	4'5	4'4	2'01	2'66	1'99	3'18
May ...	4'5	4'4	2'07	2'70	1'88	3'15
June ...	4'5	4'3	2'16	2'59	1'92	3'15
July ...	4'4	4'4	2'26	2'64	2'04	3'16
August ...	4'4	4'3	2'37	2'72	2'17	3'18
September ...	4'4	4'3	2'44	2'67	2'28	3'17

\* Monthly rate is average of three months ended month shown.

† Compiled by Commonwealth Bank as at last Wednesday in month.

## 25. REAL ESTATE TRANSACTIONS (N.S.W.).

(Registered under Real Property Act and Registration of Deeds Act.)

Month.	Consideration of Sales.						Amount of Mortgages.*					
	1939.	1943.	1944.	1945.	1946.	1947.	1939†.	1943.	1944.	1945.	1946.	1947.
	Thousand £.											
January ...	2,449	1,226	1,090	1,786	2,246	4,576	1,591	595	383	608	1,078	1,859
February ...	2,438	1,204	1,507	1,999	2,357	4,729	1,841	390	611	593	1,179	2,031
March ...	3,623	1,550	1,552	2,059	2,726	4,395	2,225	503	663	688	1,047	2,005
April ...	2,245	1,517	931	1,663	3,832	3,593	2,025	536	302	526	1,431	1,674
May ...	3,090	1,185	1,307	2,204	4,697	4,763	2,112	381	495	606	1,641	2,299
June ...	2,613	1,358	1,809	2,373	3,593	4,617	1,658	400	687	864	1,708	2,079
July ...	2,919	1,783	1,992	2,726	4,005	5,335	1,950	399	543	902	1,622	2,484
August ...	3,068	1,379	2,241	2,238	5,670	5,346	2,770	450	723	861	2,352	2,085
September ...	2,934	1,551	1,772	2,684	6,440	4,988	1,501	432	597	1,005	2,328	2,378
October ...	2,330	1,549	1,654	3,260	5,826	...	1,713	618	634	1,128	2,161	...
November ...	2,381	1,558	1,899	3,106	5,180	...	1,702	558	529	1,072	2,163	...
December ...	2,067	1,592	1,708	2,195	4,105	...	1,344	494	699	899	2,473	...
Year ...	32,157	17,542	19,462	28,293	50,677	...	22,444	5,756	6,866	9,752	21,183	...

\* Including new mortgages and renewals as registered. † Approximate.

NOTE.—The amounts shown relate substantially to mortgages of fixed amounts for fixed periods, and exclude fluctuating advances (such as overdrafts) secured by mortgage. Mortgages providing collateral security are included.

## 26. LIENS ON CROPS AND WOOL AND MORTGAGES ON LIVESTOCK.

(Registered under Liens on Crops and Wool and Stock Mortgages Act.)

	Month of September.			Nine Months ended 30th September.		
	Crops.	Wool.*	Livestock.*	Crops.	Wool.*	Livestock.*
	£.	£	£	£	£	£
1945 ... ..	41,761	57,437	83,305	834,669	1,224,182	781,753
1946 ... ..	43,827	43,701	126,334	617,737	1,323,780	869,655
1947 ... ..	40,616	87,090	166,768	642,698	1,525,676	1,261,479

See note under Table 25. \* Loans secured by both lien on wool and mortgage on sheep are included under both headings.

## SECTION E.—GENERAL.

## 27. EMPLOYMENT IN NEW SOUTH WALES.

## WAGE AND SALARY EARNERS IN CIVIL EMPLOYMENT.

The estimates shown below are based on the Census of 1933 and subsequent quasi-censuses (*e.g.* Civilian Register, 1943 and Occupation Survey, 1945), and returns supplied monthly by governmental authorities and since July, 1941, by employers for purposes of Commonwealth Pay-roll Tax. Wage earners in rural industry, female domestics in private households, members of defence forces at home or abroad, and Government "relief" workers are not included.

Month.	Total Employees. (Excluding Rural Workers and Household Domestics.)			Employees in Main Industrial Groups.						
	Governmental. (a)	Private. (b)	Total. (b)	Mining and Quarrying.	Factories. (b)	Building and Construction.	Transport and Communication.	Retail Trade.	Commerce and Finance.	Professional and Personal Services. (c)
MALES. (Thousands.)										
1933—June ...	103.2	277.5	380.7	...	...	...	...	...	...	...
1939—July ...	136.5	393.4	529.9	...	158.8	...	...	...	...	...
1941—July ...	141.5	406.2	547.7	26.0	202.1	54.0	76.8	41.6	43.6	49.3
1943—July ...	150.9	365.2	522.1	25.1	217.8	30.1	79.9	28.7	33.4	39.6
1944—July ...	152.2	372.0	524.2	24.4	217.6	28.2	82.3	28.5	34.0	42.6
1945—July ...	156.7	384.5	541.2	24.7	216.6	34.2	86.0	30.2	35.6	45.8
1946—July ...	169.8	455.6	625.4	25.7	237.9	45.1	97.3	42.1	51.2	57.0
Sept. ...	170.2	467.3	637.5	26.2	242.2	47.3	98.5	42.9	53.0	58.5
Oct. ...	170.9	472.0	642.9	26.3	243.9	48.4	98.2	43.7	53.6	59.4
Nov. ...	171.7	475.7	647.4	26.6	243.9	49.8	98.9	45.0	53.8	59.8
Dec. ...	172.7	474.7	647.4	26.4	242.1	49.5	98.8	46.3	54.1	60.2
1947—Jan. ...	173.5	479.8	653.3	26.3	245.4	51.0	99.7	45.3	54.5	61.0
Feb. ...	174.9	479.7	654.6	26.3	244.1	53.0	99.5	45.0	55.0	61.4
Mar. ...	175.5	486.2	661.7	26.1	248.9	53.0	99.8	45.2	55.7	62.3
April ...	176.4	488.4	664.8	26.2	248.6	53.0	102.1	45.6	55.7	62.3
May ...	177.4	490.6	668.0	26.4	248.5	55.1	102.0	45.7	56.1	62.5
June ...	178.2	493.6	671.8	26.6	249.9	55.7	102.8	46.4	56.4	62.4
July ...	179.0	497.7	676.7	26.7	252.5	57.0	102.7	46.6	56.7	62.9
Aug. ...	179.6	499.8	679.4	26.8	254.1	56.8	102.8	46.9	56.7	63.5
Sept. ...	180.4	503.0	683.4	27.2	254.9	57.4	103.7	47.5	57.2	63.5
FEMALES. (Thousands.)										
1933—June ...	16.8	109.0	125.8	...	...	...	...	...	...	...
1939—July ...	19.4	148.6	168.0	...	59.3	...	...	...	...	...
1941—July ...	21.7	196.6	218.3	0.2	76.0	0.7	8.2	41.0	17.8	60.2
1943—July ...	40.1	207.7	253.8	0.2	94.6	0.7	12.9	38.5	20.6	65.9
1944—July ...	45.6	205.4	251.0	0.2	91.6	0.7	13.8	36.3	20.7	67.7
1945—July ...	43.4	203.3	246.7	0.2	85.7	0.7	14.5	37.5	21.1	69.6
1946—July ...	32.8	210.2	243.0	0.2	83.2	0.9	12.9	39.2	21.1	73.3
Sept. ...	32.1	213.2	245.3	0.2	84.0	0.9	12.6	39.4	21.9	74.5
Oct. ...	31.6	215.2	246.8	0.2	84.7	0.9	12.3	39.6	22.0	75.3
Nov. ...	31.3	218.2	249.5	0.2	85.6	0.9	12.2	41.3	22.0	75.6
Dec. ...	31.2	219.5	250.7	0.2	85.0	0.9	12.1	43.1	21.8	75.8
1947—Jan. ...	31.8	216.8	248.6	0.2	84.0	0.9	12.4	41.6	21.7	75.8
Feb. ...	31.9	217.1	249.0	0.2	85.1	0.9	12.7	40.3	22.0	75.9
Mar. ...	32.0	219.6	251.6	0.2	86.4	0.9	12.7	40.5	22.1	76.7
April ...	32.0	219.1	251.1	0.2	85.3	0.9	12.7	40.6	22.0	77.3
May ...	32.1	219.4	251.5	0.2	85.6	1.1	12.7	40.7	22.1	77.0
June ...	32.3	219.8	252.1	0.2	85.6	1.0	12.8	40.7	22.2	77.1
July ...	32.3	220.6	252.9	0.2	86.2	1.0	12.8	40.9	22.3	77.1
Aug. ...	32.6	222.8	255.4	0.2	86.7	1.0	13.0	41.0	22.7	78.3
Sept. ...	32.6	224.1	256.7	0.2	87.1	1.0	13.1	41.5	23.0	78.5
TOTAL. (Thousands.)										
1933—June ...	120.0	386.5	506.5	...	...	...	...	...	...	...
1939—July ...	155.9	542.0	697.9	...	218.1	...	...	...	...	...
1941—July ...	163.2	602.8	766.0	26.2	278.1	54.7	85.0	82.6	61.4	109.5
1943—July ...	203.0	572.9	775.9	25.3	312.4	30.8	92.8	67.2	54.0	105.5
1944—July ...	197.8	577.4	775.2	24.6	309.2	28.9	96.1	64.8	54.7	110.3
1945—July ...	200.1	587.8	787.9	24.9	302.3	34.9	100.5	67.7	56.7	115.4
1946—July ...	202.6	665.8	868.4	25.9	321.1	46.0	110.2	81.3	72.3	130.3
Sept. ...	202.3	680.5	882.8	26.4	326.2	48.2	111.1	82.3	74.9	133.0
Oct. ...	202.5	687.2	889.7	26.5	328.6	49.3	110.5	83.3	75.6	134.7
Nov. ...	203.0	693.9	896.9	26.8	329.5	50.7	111.1	86.3	75.8	135.4
Dec. ...	203.9	694.2	898.1	26.6	327.1	50.4	110.9	89.4	75.9	136.0
1947—Jan. ...	205.3	696.6	901.9	26.5	329.4	51.9	112.1	86.9	76.2	136.8
Feb. ...	206.8	696.8	903.6	26.5	329.2	53.9	112.2	85.3	77.0	137.3
Mar. ...	207.5	705.8	913.3	26.3	335.3	53.9	112.5	85.7	77.8	139.0
April ...	208.4	707.5	915.9	26.4	333.9	53.9	114.8	86.2	77.7	139.6
May ...	209.5	710.0	919.5	26.6	334.1	56.2	114.7	86.4	78.2	139.5
June ...	210.5	713.4	923.9	26.8	335.5	56.7	115.6	87.1	78.6	139.5
July ...	211.3	718.3	929.6	26.9	338.7	58.0	115.5	87.5	79.0	140.0
Aug. ...	212.2	722.6	934.8	27.0	340.8	57.8	115.8	87.9	79.4	141.8
Sept. ...	213.0	727.1	940.1	27.4	342.0	58.4	116.8	89.0	80.2	142.0

(a) Employees of Commonwealth, State and Local Governmental Authorities and of Allied Governments.

(b) Exclusive of Working Proprietors. From July, 1946, subject to revision.

(c) Includes Education, Health, Hotels and Restaurants, Professional and Personal Services.

## 28. CONSUMPTION OF GAS AND ELECTRICITY.

Index of Monthly Sales of Gas and Electricity (Sydney).

(Based on number of units each equal to 3,412 British Thermal Units.)

Month.	Average, 1929 to 1931.	1929.	1932.	1936.	1939.	1941.	1942.	1943.	1944.	1945.	1946.	1947.
January ...	100	103	93	110	125	141	141	164	155	173	165	170
February ...	100	105	95	112	125	142	145	159	161	174	181	201
March ...	100	102	95	111	130	143	146	164	165	171	185	199
April ...	100	104	96	110	125	141	147	164	162	172	189	198
May ...	100	106	95	110	128	146	144	166	172	178	192	198
June ...	100	103	99	114	131	150	154	174	176	176	197	208
July ...	100	105	97	112	134	149	158	171	177	184	195	212
August ...	100	106	97	107	135	151	157	181	181	177	195	212
September ...	100	108	97	113	134	151	158	171	172	180	201	214
October ...	100	109	96	113	135	154	163	162	169	174	203	...
November ...	100	109	97	116	136	152	161	164	171	179	200	...
December ...	100	105	99	116	131	153	165	163	169	123	180	...
Year ...	100	105	96	112	131	148	154	167	170	172	191	...

The base for each month is the average sales in the corresponding month of the three years, 1929 to 1931.

## 29. PRICES OF METALS.

Average Monthly Prices of Metals (Export Parity f.o.b. Australia) in Australian Currency.

Period.				Silver (Standard). per oz.	Lead. per ton.	Zinc (Electrolytic). per ton.	Tin (Standard). per ton.	Gold (Fine). per oz.
				s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.
1938	...	...	...	2 0.14	17 12 11	19 12 10	228 11 10	8 17 1
1939	...	...	...	2 1.42	17 12 1	19 15 3	268 3 6	9 14 4
1940	...	...	...	2 2.95	18 14 6	22 9 11	292 19 8	10 13 1
1941	...	...	...	2 4.26	19 11 4	22 12 11	295 1 6	10 13 8
1942	...	...	...	2 4.66	21 9 9	22 2 11	285 9 1	10 9 1
1943	...	...	...	2 4.63	22 19 2	23 15 2	283 1 6	10 9 0
1944	...	...	...	2 4.63	26 3 0	24 9 4	335 7 2	10 10 1
1945	...	...	...	2 10.59	34 10 10	37 6 4	350 9 0	10 13 10
1946	...	...	...	4 8.02	56 8 6	55 0 2	414 19 0*	10 15 3
1946—October	...	...	...	5 4.17	66 16 6	61 19 0	454 1 7*	10 15 3
November	...	...	...	5 4.17	69 10 1	62 13 8	454 1 7*	10 15 3
December	...	...	...	5 4.17	71 13 0	61 13 6	454 1 7*	10 15 3
1947—January	...	...	...	5 4.17	77 14 10	66 1 1	454 1 7*	10 15 3
February	...	...	...	4 3.42	79 5 5	65 11 4	454 1 7*	10 15 3
March	...	...	...	4 6.44	81 18 1	68 3 8	454 1 7*	10 15 3
April	...	...	...	4 4.98	93 15 11	68 9 8	523 12 10*	10 15 3
May	...	...	...	4 3.04	96 0 1	68 9 8	523 12 10*	10 15 3
June	...	...	...	3 11.75	94 3 0	64 16 4	523 12 10*	10 15 3
July	...	...	...	3 8.90	93 1 5	67 3 7	523 12 10*	10 15 3
August	...	...	...	3 9.40	92 3 0	67 3 7	523 12 10*	10 15 3

\* Revised.

**30. RETAIL PRICE INDEX NUMBERS—SYDNEY.**

(Base: Weighted Average for 6 Capital Cities in 1923-27 = 1,000.)

Quarter.	Food and Groceries.	Rent—4 and 5 rooms.	Clothing.	Miscellaneous Items.	Total Household Expenditure.	
					Index Number.	Increase from Sept. Quarter, 1939.
						Per cent.
1939—September ...	930	1,039	841	939	933	...
1940—September ...	945	1,042	948	996	973	4'3
1941—September ...	947	1,043	1,129	1,062	1,027	10'1
1942—September ...	1,061	1,042	1,337	1,105	1,122	20'3
1943—March* ...	1,050	1,042	1,408	1,145	1,141	22'3
June† ...	1,065	1,042	1,479	1,162	1,165	24'9
1944—March ...	1,019	1,043	1,443	1,176	1,143	22'5
June ...	1,025	1,043	1,437	1,172	1,143	22'5
September ...	1,035	1,043	1,437	1,167	1,146	22'8
December ...	1,022	1,043	1,441	1,169	1,142	22'4
1945—March ...	1,027	1,043	1,420	1,163	1,138	22'0
June... ...	1,040	1,043	1,410	1,163	1,141	22'3
September ...	1,042	1,043	1,412	1,163	1,142	22'4
December ...	1,029	1,043	1,459	1,163	1,147	22'9
1946—March ...	1,035	1,043	1,463	1,167	1,151	23'4
June... ...	1,042	1,043	1,510	1,171	1,165	24'9
September ...	1,032	1,043	1,537	1,168	1,167	25'1
December ...	1,047	1,043	1,555	1,175	1,177	26'2
1947—March ...	1,097	1,044	1,532	1,186	1,192	27'8
June ...	1,096	1,044	1,540	1,187	1,194	28'0
September ...	1,109	1,044	1,579	1,244	1,218	30'5

\* Price stabilisation level.

† War-time peak.

**31. BASIC WAGE—INDUSTRIAL AWARDS.**

Amount per week—Adult Males.

Year.	Sydney, Newcastle, Wollongong—Port Kembla.*				Crown Employees. (All Districts).			
	February.	May.	August.	November.	February.	May.	August.	November.
	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
‡1939 ...	81 0	82 0	81 0	82 0	80 0	80 0	80 0	80 0
1940 ...	82 0	83 0	85 0	85 0	81 0	81 0	83 0	84 0
1941 ...	88 0	88 0	89 0	89 0	86 0	87 0	87 0	88 0
1942 ...	91 0	93 0	95 0	97 0	90 0	92 0	94 0	96 0
1943 ...	98 0	98 0	100 0	99 0	97 0	97 0	99 0	98 0
1944 ...	99 0	99 0	99 0	99 0	97 0	97 0	97 0	98 0
1945 ...	99 0	98 0	98 0	99 0	97 0	97 0	97 0	97 0
1946 ...	99 0	99 0	100 0	{ 101 0 108 0†	98 0	98 0	99 0	{ 99 0 106 0†
1947... ..	108 0	110 0	110 0	112 0	107 0	108 0	109 0	111 0

\* In other districts, except Broken Hill, the rates were 3s. less.

† Special increase 7s., December, 1946 (Interim judgment of Commonwealth Court of Conciliation and Arbitration).

‡ In 1939 quarterly variations commenced in March, June, September and December.

POPULATION—Census 30th June, 1947 (preliminary):—New South Wales, Males, 1,492,827; Females, 1,492,637; Total, 2,985,464—or 39'4 per cent. of population of Australia; Sydney and Suburbs, 1,484,434.

**NOTICE.**

This summary is issued as soon as practicable after the end of each month. The subscription for twelve months is 3s. (posted) payable to the Government Printer, Phillip-street, Sydney, or 3d. per single copy at the Government Printing Office. This charge applies in all cases, except exchanges and Government Departments.

The figures for the most recent months are, in general, subject to revision.

Bureau of Statistics and Economics, 61 Hunter-street, Sydney,

31st October, 1947.



## SUPPLEMENT.

Population of Municipalities and Shires at Census, 30th June, 1947.  
(Subject to Slight Revision.)

Municipality or Shire.	Population.	Municipality or Shire.	Population.	Municipality or Shire.	Population.
1. Metropolis—		2. Balance of Cumberland— <i>continued.</i>		5. South Coast—	
City of Sydney ...	95,952	Shires—		Municipalities—	
Suburbs—		Baulkham Hills ...	10,685	Bega ...	2,856
Alexandria ...	8,065	Blacktown ...	20,761	Berry ...	2,778
Annandale ...	12,399	Hornsby ...	31,807	Bowral ...	3,659
Ashfield ...	44,779	Nepean ...	4,441	Broughton Vale ...	184
Auburn ...	21,917	Sutherland ...	29,200	Camden ...	2,936
Balmain ...	28,378	Warringah ...	33,164	Gerrington ...	881
Bankstown ...	42,635	Total, 2. ...	206,724	Illawarra, North†	11,810
Bexley ...	26,868			Jamberoo ...	921
Botany ...	9,462	3. North Coast—		Kiama ...	2,253
Burwood ...	21,740	Municipalities—		Nowra ...	3,551
Canterbury ...	99,434	Ballina ...	3,201	Shellharbour ...	3,119
Concord ...	29,405	Casino ...	6,695	Shoalhaven, South ...	781
Darlington ...	3,041	Grafton ...	8,287	Ulladulla ...	1,844
Drummoynye ...	32,993	Grafton, South... ..	3,749	Wollongong†	18,116
Dundas ...	7,630	Kempsey ...	6,316		
Eastwood ...	4,109	Lismore ...	15,211	Shires—	
Enfield ...	17,234	Maclean ...	1,663	Bulli†	17,240
Ermington and Rydal- mere ...	3,302	Mullumbimby ...	1,609	Cambewarra ...	1,292
Erskineville ...	6,881	Ullmarra ...	1,633	Clyde ...	2,233
Glebe ...	20,489	Shires—		Eurobodalla ...	5,366
Granville ...	26,949	Bellingen ...	6,374	Illawarra, Central†	15,807
Holroyd (Pitt and Merrylands Wards)	12,967	Byron ...	8,780	Imlay ...	4,802
Hunter's Hill ...	11,497	Copmanhurst ...	2,604	Mumbulla ...	4,116
Hurstville ...	33,946	Dorrigo ...	13,300	Nattai ...	5,453
Kogarah ...	39,278	Gundurimba ...	3,876	Tallaganda ...	2,833
Ku-ring-gai ...	39,888	Harwood ...	4,648	Wingecarribee ...	7,249
Lane Cove ...	19,816	Kyogle ...	11,429	Wollondilly ...	7,779
Leichhardt ...	29,495	Macleay ...	8,594	Total, 5. ...	129,859
Lidcombe ...	20,286	Nambucca ...	8,466		
Manly ...	33,473	Nymboida ...	2,286		
Marrickville ...	46,892	Orara ...	1,522		
Mascot ...	17,986	Terania ...	6,922	6. Northern Tableland—	
Mosman ...	27,568	Tintenbar ...	4,745	Municipalities—	
Newtown ...	24,937	Tomki ...	3,647	Armistdale ...	7,809
North Sydney ...	60,429	Tweed ...	19,323	Glen Innes ...	5,462
Paddington ...	24,704	Woodburn ...	4,319	Inverell ...	6,529
Parramatta ...	20,825	Total, 3. ...	159,199	Tenterfield ...	3,042
Petersham ...	29,482			Uralla ...	1,186
Randwick ...	100,972	4. Hunter and Manning—		Walcha ...	1,549
Redfern ...	18,656	Municipalities—			
Rockdale ...	47,291	Greater Newcastle ...	127,188	Shires—	
Rvde ...	36,427	Cessnock ...	13,030	Apsley ...	2,034
St. Peters ...	12,402	Dungog ...	2,041	Dumaresq ...	3,908
Strathfield ...	19,259	Maitland ...	19,156	Gostwyck ...	3,372
Vaucluse ...	9,143	Muswellbrook ...	3,939	Guyra ...	5,879
Waterloo ...	11,239	Port Macquarie ...	2,906	Macintyre (Part)*	1,310
Waverley ...	74,823	Scone ...	2,253	Severn ...	4,896
Willoughby ...	51,960	Singleton ...	3,940	Tenterfield ...	4,484
Woollahra ...	45,131	Taree ...	5,426	Total, 6. ...	51,460
Total, Metropolis ...	1,484,434	Wingham ...	2,097		
		Shires—			
2. Balance of Cumberland—		Gloucester ...	4,339	7. Central Tableland—	
Municipalities—		Gosford ...	18,804	Municipalities—	
Cabramatta and Canley Vale ...	10,963	Hastings ...	9,518	Bathurst ...	11,889
Campbelltown ...	3,726	Kearsley ...	27,307	Blackheath†	2,345
Castlereagh ...	1,309	Lake Macquarie ...	42,258	Cowra ...	5,474
Fairfield ...	15,984	Lower Hunter ...	4,996	Katoomba†	8,778
Holroyd (Guildford and Wentworth Wards)	11,169	Manning ...	13,941	Lithgow ...	14,462
Ingleburn ...	3,274	Muswellbrook ...	3,585	Mudgee ...	4,169
Liverpool ...	12,648	Patrick Plains ...	5,329	Orange ...	13,785
Penrith ...	4,959	Port Stephens ...	5,644	Wellington ...	4,723
Richmond ...	3,410	Stroud ...	6,543		
St. Mary's ...	5,372	Upper Hunter ...	4,850		
Windsor ...	3,852	Wallarobba ...	4,201		
		Wyong ...	10,093		
		Total, 4. ...	343,394		

\* The remainder of Macintyre Shire is grouped in Division 9.

† On 24th Sept., 1947, Wollongong, Illawarra North and Central, and Bulli were united to form City of Greater Wollongong.

‡ On 1st Oct., 1947, Blackheath, Katoomba and Shire of Blue Mountains were united to form City of Blue Mountains.





**Population of Municipalities and Shires at Census, 30th June, 1947—continued.**  
(Subject to Slight Revision.)

Municipality or Shire.	Population.	Municipality or Shire.	Population.	Municipality or Shire.	Population.
<b>14. Riverina—con'd.</b>		<b>15. Western Division—</b>		<b>Summary—</b>	
Shires—		Municipalities—		Municipalities ... ..	2 146,568
Berrigan ... ..	4,902	Balranald ... ..	1,249	Shires ... ..	816,793
Carrathool ... ..	4,196	Bourke ... ..	2,025	Unincorporated Area in	
Conargo ... ..	947	Brewarrina ... ..	841	Western Division ... ..	14 595
Coolamon ... ..	4,940	Broken Hill ... ..	27,059	Lord Howe Is.and ... ..	179
Coreen ... ..	2,530	Cobar ... ..	2,044	Migratory... ..	7 329
Culcairn ... ..	4,523	Wentworth ... ..	2,528		
Jerilderie ... ..	1,498	Wilcannia ... ..	797		
Leeton ... ..	8,999	Unincorporated ... ..	14,595		
Lockhart ... ..	4,518	Total, 15. ... ..	51,138		
Murray ... ..	1,937				
Murrumbidgee ... ..	630				
Urana ... ..	2,396				
Wade ... ..	11,063				
Wakool ... ..	3,388	16 Lord Howe Island ... ..	179		
Waradgery ... ..	589	17. Migratory ... ..	7,329		
Windouran ... ..	468	Total, N.S.W. ... ..	2,985,464*	Total N.S.W. ... ..	2,985 464*
Yanko ... ..	3,304				
Total, 14. ... ..	75,080				

\* Exclusive of approximately 6,000 defence personnel serving overseas.

